Transport in the EU budget
A driver towards low-emission mobility in Central and Eastern Europe?

‘Does the Money Match the Targets?’

Aligning EU Investment in Transport Infrastructure with EU Climate Targets

7th December 2016 - Bruxelles
Climate Action Network (CAN) Europe is Europe's largest coalition working on climate and energy issues. With over 130 member organisations in more than 30 European countries - representing over 44 million citizens - CAN Europe works to prevent dangerous climate change and promote sustainable climate and energy policy in Europe.
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1. Car dependency in Europe
2. EU budget for transport: totals and modal split
3. Central and Eastern Europe: regional development funding for low-emission mobility?
Passenger cars predominate, especially in EU-15

Passenger-km by transport mode, 2012

Source: EU transport in figures: Statistical pocketbook 2013

European Commission 6th Cohesion Report, 2014
Car dependency

- Growth primarily in passenger-km by car
- High growth in car travel in EU-12, combined with decline of public transport

European Commission 6th Cohesion Report, 2014
Transport in the EU budget

Transport in 2014 -2020 EU Budget, million Euro, current prices

- ERDF - European Regional Development Fund
- CF - Cohesion Fund
- CEF - Connecting Europe Facility
- H2020 - Horizon 2020
Transport modes in the EU budget*

Transport in 2014 -2020 EU Budget, million Euro, current prices

- **Rail**, 28521, 44%
- **Road**, 30672, 47%
- **Maritime**, 4929, 8%
- **Aviation**, 818, 1%

*CEF: calls for proposals 2014, 2015*
EU funds determine public investments in infrastructure in central and eastern Europe

Share of ERDF, ESF and Cohesion Fund allocations and national co-financing in total public investment, average 2011-2013

% of total public investment

Source: Eurostat, DG REGIO
Regional Development funding in CEE
Share of different sectors, 2014 -2020

- transport, 29%
- environment, 12%
- production and consumption, 20%
- energy infrastructure, 8%
- education, 7%
- social infrastructure, 4%
- social inclusion, 4%
- information and communication technology, 4%
- employment, 7%
- other, 5%
Transport modals in ESI funds in CEE

Share of different transport modals on total transport funding per country; CEE Bankwatch 2016, calculations based on approved Operational Programmes according to categories of intervention
CEE transport ESIF investments according to mode (%)  
2007-2013 and 2014-2020

<table>
<thead>
<tr>
<th>Mode</th>
<th>2007-2013</th>
<th>2014-2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Road</td>
<td>53%</td>
<td>50%</td>
</tr>
<tr>
<td>Rail</td>
<td>30%</td>
<td>26%</td>
</tr>
<tr>
<td>Urban public</td>
<td>10%</td>
<td>19%</td>
</tr>
<tr>
<td>Regional public</td>
<td>1%</td>
<td>3%</td>
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<tr>
<td>Inland waterways</td>
<td>1%</td>
<td></td>
</tr>
<tr>
<td>Intermodal</td>
<td>1%</td>
<td></td>
</tr>
<tr>
<td>Ports</td>
<td>2%</td>
<td>2%</td>
</tr>
<tr>
<td>Air</td>
<td>1%</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td>1%</td>
<td>1%</td>
</tr>
</tbody>
</table>

FoEE & Bankwatch: CEE-10, without ROPs (PL, CZ, HU) EUR 47 billion for transport

CEE Bankwatch 2016: based on categories of intervention, CEE-9, without SI EUR 52.7 billion for transport
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1. ‘Road’ dominates EU Budget transport investments
2. Transport biggest single sector in Central and Eastern Europe
   - Same pattern 2007-2013 and 2014 – 2020: around 50% goes to roads, ¼ to rail; sustainable mobility remains marginal
   - Transport investment planning largely not including GHG reduction targets or addressing low-emission mobility strategies
Thank you for your attention.

Your questions and comments please!